Foro 3000 Drill
Conceptual Design Review
June 6, 2017
Science Requirements

1. Target depths: from the surface to 3,000 m depth
2. Ice core diameter: 98 mm +/- 3mm
3. Minimum core length: Core length per run should be designed to facilitate drilling to 3,000 m in three field seasons (assuming 40 drilling days each season with 24-hour operations).
4. The drill should be operable in ice temperatures down to -53°C.
5. The surface equipment should be operable in ambient temperatures from -40°C to +5°C.
6. Transport type: prefer Hercules LC130 or ground traverse
7. Drill should be compatible with existing fluids Isopar K and Estisol 140; compatibility of other fluids would be vetted by the science community prior to use.
8. Core quality requirements:
   1. Core recovery over the entire borehole, as close as possible
   2. Ice pieces to fit together snugly without any gaps
   3. In non-brittle ice, the packed core should have no more than 12 pieces of ice per 10 m section of core
   4. In brittle ice, there may be a lot of pieces in a single core segment, but the pieces must fit together, retaining stratigraphic order; more than 80% of the ice volume must be in pieces that each have a volume > 2 liters
9. Absolute borehole depth measurement accuracy: 0.4% of depth
10. Borehole inclination should be less than 6 degrees
11. The drill will be a complete system which includes a drilling structure and ice-core processing equipment. The drill structure will be appropriate for moderate accumulation rate sites (<15 cm per year), recognizing that specific sites may require additional specifications. Additional logistical equipment is permissible for drill site set-up and tear-down, for example a tractor with 3,000 lb. fork capacity for moving equipment and bucket or snow blower for drill trench excavation and site maintenance.
Safety

Safety of personnel using this drill is paramount:

- Hazardous nature of the operations
- Severe environmental conditions at the field sites
- Extremely long travel times to advanced medical care and life support facilities
- Small mishaps may have severe consequences in this environment

Safety Requirements:

- Create a safety plan that defines how key issues for the project will be identified, managed, assessed and addressed during the system development.
- Conduct a Failure Modes and Effects Analysis (FMEA) to identify and manage mechanical/physical/chemical and personnel hazards for the system.
- Provide operational and safety trainings, as identified by the FMEA, to address safety hazards.
- Provide operational and safety trainings, as identified by the FMEA, to address quality issues.
- Provide hardware and/or software protection devices to prevent damage to the equipment due to overloads in the system, such as torque limiters, over-current protection, and limit switches.
- Provide appropriate Personal Protective Equipment (PPE) for operating the drill system and handling drilling fluids, as identified in the FMEA.
- Minimize environmental impact of the drilling operations through mitigations identified in the FMEA.
- Provide identification of and protection from dangerous voltages.
- Provide safety interlocks (Lock-Outs) to prevent the in-advertent operation of equipment that would endanger personnel.
- Provide emergency stop and emergency power-off systems to respectively halt and power-off the equipment in the case of an emergency. The emergency power-off systems in some cases must have fail-safe brakes such that the removal of the power will engage the brakes. (Examples include the winch or tower mechanisms, which must engage the brakes and hold their last position in case of a loss of power.)
- Create an operations plan and procedures for normal drilling and surface operations of the system.
- Create safety and maintenance check lists that will be completed at defined intervals to verify safety equipment is in place and the drill system is in proper working order.
Background and Design Decisions

Extend the depth capacity of the Intermediate Depth Drill (IDD) system rather than build a complete new drill system
  • Reuse as much of the existing system as possible
  • All modifications must be reverse compatible
    • System can be configured for a max depth of either 1,600 or 3,000 m

Increase the core length recovered per run
  • Make it feasible to drill a 3,000 m borehole in 3 drilling seasons
  • The longer drill and core processing system must fit within the existing tent
Drill Tent Layout

Trench:
- 19.3m L x 4.6m W x 1.4m D
  (18.3m L x 4.6m W x 1.4m D for IDD)

Slot:
- 5.5m L x 0.9m W x 5.3m D
  (3.7m L x 0.9m W x 3.8m D for IDD)
Drill Tent Layout - Comparison with IDD

IDD

Foro 3000

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Casing

- In 2015, IDDO acquired a HDPE pipe fusion welding system for welding casing pipe joints.
- Purchasing pipe without the threaded ends saves $8,400 on a 100 m length.
- Welded joints are leak tight.
- Weld is as strong as the base material.
- Weld area will need to be pre-heated if ambient temp is below -20°C.
- Procedures for welding below -20°C need to be designed and tested.
Sonde Overview

• The core length will be increased from 2 to 3 m
  • Chips chamber length will be increased by 1 m
  • Core barrel length will also be increased by 1 m
  • Increases the overall the drill length by 2 m, from 6.4 to 8.4 m
  • Core lengths longer than 3 m would require the size of the subsystems and tent to increase

Drill with 2 m long core capacity, 6.4 m long overall

Drill with 3 m long core capacity, 8.4 m long overall
Sonde Motor Section

• Drill motor, motor controller, and communication systems are being upgraded as part of the IDD system maintenance and upgrades
  • Switching from brushed DC motor (350 W cont. rated) to brushless DC motor (1790 W cont. rated)
    • Same motor as was used for the DISC Drill cutter motor
  • Control system is being designed, fabricated and tested by Mage Control Systems Ltd in the UK

Features of the new system:
  • RS485 communication over the cable
  • PWM motor controller capable of running both BDC and BLDC motors
  • Pressure sensors; borehole and internal
  • Temperature sensors; borehole, internal, motor
  • Inclination sensor
  • Accelerometer (for sensing A-T slip)
  • System diagnostics
Winch and Tower Overview

In order to accommodate a larger winch drum, to hold 3,100 m of cable, the winch and tower base were designed as separate units.

- Winch located off the end of the tower and recessed into the floor
  - Winch cable runs in a raceway under the floor to eliminate a trip hazard
- Winch is structurally connected to the tower base through the sub-floor footer
- Design makes it possible to reuse the IDD tower actuator and winch motor
  - Reduced design time and cost by reusing existing components
  - Existing control system can be used without modifications
- The extra drill length is being accommodated by making the lower portion of the tower longer and deepening and lengthening the slot
Tower

- The IDD tower sections and drip pans would be reused
- The upper portion of the tower is the same length/height, 3 m, as the IDD
- The lower portion of the tower is 1 m longer than the IDD tower
- The drill will extend past the end of the tower approximately 1 m
- The IDD crown sheave will be reused and fitted with a new sheave to accommodate the new larger cable
Winch

• Reuses the IDD winch motor
• New larger gearbox
• Drum will hold 3,100 m of 7.2 mm Ø cable
• Drum is 724 mm Ø x 685 mm wide
• Winch is 9.91 m L x 1.08 m W x 1.29 m H overall
• Electronic level wind system based on the IDD design
• Winch can be broken down for shipping, if needed
• Estimated weight of 1,406 kg (3,100 lbs) with cable
• Max line speed of 0.9 to 1.5 m/s
Winch Cable

- Larger diameter cable required to maintain core break capacity at depth
  - 7.2 mm Ø (IDD was 5.7 mm)

- Four conductor cable
  - 2 dedicated conductors for communications
  - 2 conductors and the armor being used for power

- 3,100 m cable weighs 626 kg (1,380 lbs)
Core Barrel Pull-Out Table

• Existing table can accommodate a 3 m long core barrel

• The drip tray between table and the end of the drill will be redesigned
  • IDD design connects to the end of the tower
  • New design will mount off the table

• New chips slurry tub with bag pre-filters to drain off excess fluid
Chip and Fluid Processing (1 of 2)

- Chip slurry will be heated to melt and separate the ice portion for improved drill fluid recovery
  - Centrifuge recovers only about 85% of the fluid from the cuttings
  - A melter system can recover nearly 100% of the fluid from the cuttings
  - Every 5% improvement in fluid recovery will save 10 drums of fluid for a 3,000 m deep borehole

- Electric powered chip melter has been selected over a system utilizing waste heat from the generators
  - System only requires 4-5 kW of energy
  - Minimum tank size of 113 L (30 gallons)
  - Does not require generator modifications
  - Load-shedding controller
    - Allows melter operation only when generator loads are below a preset level
    - Improves generator loading by keeping it more constant

Insulated tank  +  Flame-proof immersion heater (Designed for use with flammable liquids)  +  Load shedding panel

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Chip and Fluid Processing (2 of 2)

• Melter system will be located outside the drill tent
  • Mitigates ventilation issues
  • Chip slurry will be transferred to the melter by hand in buckets

• Water and drilling fluid are drained off through separate valves
  • Water will be discarded
  • Drilling fluid will be recovered and cooled before being reintroduced to the borehole

• Drilling fluid will be added to the borehole using the existing IDD fluid handling system

• The IDD centrifuge will be supplied as a backup
  • Will need to be loaded twice for each drill run

The IDD Centrifuge

ASIG Drill chip melter, 8 kW, 50 gal. system utilizing generator waste heat
Drilling Fluid

• Drill system is compatible with Estisol 140 and Isopar K
• Recommend using Isopar K with a yet to be determined densifier over using Estisol 140
• Most people experience negative side effects when exposed to Estisol 140
  • Headaches
  • Lightheadedness
  • Throat/eye irritation
  • Change in appetite
  • Loss of smell
  • Effected balance
• Suggest continued research and testing of other fluid options
Core Processing Line

The Core Processing Line requires only minimal changes to accommodate a 3 m core barrel and 3 m cores

• New core barrel rests for use with the longer core barrel
• Longer netting sleeve for the FED to accommodate the longer brittle ice netting
• Longer sliding core tray after the FED
• New fluid containment drip pans
• The reconfigured system will fit on the existing tables
Maintenance Shop (1 of 2)

• A maintenance shop is a critical part of the drill system for minimizing downtime due to unforeseen maintenance issues and for necessary modifications

• Three options were investigated

• Each option has its strengths and weaknesses when evaluated for cost, logistics burden, and ease of setup/takedown on site

• Further discussion is needed to determine the best option

Panoramic view of the MECC shop
### Maintenance Shop (2 of 2)

<table>
<thead>
<tr>
<th></th>
<th>MECC Shop</th>
<th>Bicon Shop</th>
<th>Tent Shop</th>
</tr>
</thead>
<tbody>
<tr>
<td>Transport size</td>
<td>20’ L x 8’ W x 8’ H</td>
<td>9’ 10” L x 8’ W x 8’ H</td>
<td>6’ 7” L x 4’ 2” W x 4’ H</td>
</tr>
<tr>
<td>Weight</td>
<td>19,140 lbs.</td>
<td>7,000 lbs.</td>
<td>2,200 lbs. (w/o tent)</td>
</tr>
<tr>
<td>Cubes</td>
<td>1280 ft³</td>
<td>635 ft³</td>
<td>110 ft³ (w/o tent)</td>
</tr>
<tr>
<td>Floor space (expanded)</td>
<td>393 ft²</td>
<td>154 ft²</td>
<td>150 ft² minimum</td>
</tr>
<tr>
<td>Heat</td>
<td>Electric, 6000 W</td>
<td>Electric, 3000 W</td>
<td>Kuma Stove – JP8 fuel</td>
</tr>
<tr>
<td>Power feeds</td>
<td>208V 3ph and 460V 3ph</td>
<td>208V 3ph</td>
<td>220V 1ph</td>
</tr>
<tr>
<td>Materials Cost</td>
<td>$0</td>
<td>$77,980</td>
<td>$11,480 (w/o tent)</td>
</tr>
</tbody>
</table>
Power requirements

• The drill system will require a 55 amp 460V 3ph power feed
  • 35 kW generator

• The existing IDD power distribution system will supply power to the shop and all equipment in the drill tent

• Estimated to require 10,000 gallons of fuel to operate for 150 days (3 seasons)

50 kW generators for the SPICE Core project
Operations

- Drilling and core processing operations will require a 10 person team
  - 24 hour/6 days per week operations
  - 3 people per shift (Two IDDO drill operators and one science team member)
  - 1 IDDO lead driller
- It is estimated to require approximately 120 drilling days to drill to 3,000 m

<table>
<thead>
<tr>
<th></th>
<th>Season 1 (days)</th>
<th>Season 2 (days)</th>
<th>Season 3 (days)</th>
<th>TOTAL (days)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Setup (one 10 hr. shift)</td>
<td>12</td>
<td>2</td>
<td>2</td>
<td>16</td>
</tr>
<tr>
<td>Pilot hole (two 10 hr. shifts)</td>
<td>5</td>
<td>0</td>
<td>0</td>
<td>5</td>
</tr>
<tr>
<td>Drilling (three 8 hr. shifts)</td>
<td>31</td>
<td>46</td>
<td>43</td>
<td>120</td>
</tr>
<tr>
<td>Packup (two 10 hr. shifts)</td>
<td>2</td>
<td>2</td>
<td>4</td>
<td>8</td>
</tr>
<tr>
<td>Total operational days</td>
<td>50</td>
<td>50</td>
<td>49</td>
<td>149</td>
</tr>
</tbody>
</table>

- Timing is based on heavy equipment being used to move cargo, excavate the drill trench, and support drilling operations
- It is recommended to budget for a fourth season in case of drilling issues, especially in warm ice, or if delays due to weather or logistics and camp close-out are encountered
Logistics

• The IDD system is currently packaged for transport by LC-130 or ground traverse
  • Tractor with minimum fork capacity of 3,000 lbs is required to move crates
• Additional weight and volume considerations for the Foro 3000 are shown below

Estimated shipping weight

<table>
<thead>
<tr>
<th>Current IDD system</th>
<th>Foro 3000 additions</th>
<th>Shop Option</th>
<th>Total Shipping Weight</th>
</tr>
</thead>
<tbody>
<tr>
<td>28,800 lbs.</td>
<td>4,700 lbs.</td>
<td>MECC Shop = 19,140 lbs.</td>
<td>52,640 lbs.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Bicon Shop = 7,000 lbs.</td>
<td>40,500 lbs.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Tent Shop = 2,200 lbs.</td>
<td>35,700 lbs.</td>
</tr>
</tbody>
</table>

Estimated shipping volume

<table>
<thead>
<tr>
<th>Current IDD system</th>
<th>Foro 3000 additions</th>
<th>Shop Option</th>
<th>Total Shipping Volume</th>
</tr>
</thead>
<tbody>
<tr>
<td>2,130 ft³</td>
<td>70 ft³</td>
<td>MECC Shop = 1,280 ft³</td>
<td>3,480 ft³</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Bicon Shop = 635 ft³</td>
<td>2,835 ft³</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Tent Shop = 110 ft³</td>
<td>2,310 ft³</td>
</tr>
</tbody>
</table>
High-Level Equipment List

- Does not include design/development/fabrication labor or indirect costs
- One of the shop options would be included in the final design
- Total project cost is expected to be $787,000 to $1,060,000
  - Includes labor, equipment, materials, and indirect costs
  - Portion of the cost range is due to shop option costs

### Drill Recovery
- Glycol freezer and equipment: $5,094
- Baler: $5,094
- Extend bale 1 m and add weight stack: $4,388

### Control System
- Longer cabling for winch: $500

### Core Pull-Out Table
- Modifications to work with Foro 3000 layout: $1,127

### Core Processing Line
- Modifications to work with 3 m cores: $2,455
- Longer hoses: $450
- Chips Meltor system: $4,284

### Shipping Cases/Crates
- Crates for new equipment: $3,765

### Consumables
- Casing, 100 m of pipe: $2,672
- Casing shoe: $575
- Glycol for drill recovery: $222

### Drill Equipment Total: $216,706
Discussion